# **Request for Quotation**

RFQ number: D02NYSP2025-040725

Request Date: 04/07/2025

Quotes due no later than: 04/30/2025 5:00PM EST

Provide quotes to: Rachel\_fowler@nysp.uscourts.gov

The U.S. Probation Office, Southern District Court of New York is requesting a quote/proposal for the items described below.

**Using the quote sheet provided herein** (attachments are permitted), email your quote no later than the date and time specified above. Late quotes will not be considered unless the judiciary determines, at its own discretion, that considering the late quote is in the judiciary's best interest and will not unduly delay the procurement.

The U.S. Probation Office, Southern District Court of New York intends to make an award based on the **lowest priced**, **technically acceptable** quote. All items should be quoted as a **firm fixed price**. Payment terms will be considered **Net 30** unless more favorable terms are offered.

Questions must be submitted in writing to Rachel Fowler at Rachel\_fowler@nysp.uscourts.gov by COB May 14, 2025.

# STATEMENT OF WORK (SOW)

#### 1.1 INTRODUCTION:

**The U.S. Probation Office, Southern District Court of New York** (NYP) is a Federal Probation Office that serves the Southern District of New York.

#### 1.2 OBJECTIVES:

U.S. Probation Office, Southern District Court of New York seeks a location to hold a staff retreat/training based on availability **August 27**, **2025 to August 29**, **2025**, **or September 17**, **2025 to September 19**, **2025** for 100 staff members and 2 presenters.

#### 1.3 **SCOPE**:

Selected vendor must provide lodging accommodations, meals, conference rooms/training space, and audio-visual services for NYP.

#### 2. REQUIREMENTS

#### Lodging:

Provide a block of 102 Guestrooms at a rate not to exceed the General Services Administrations Per Diem lodging rate (<u>based on your County</u>) for two nights.

#### **Event Space:**

Provide two conference rooms that can accommodate 100 staff members/guests from Thursday 8/28/2025 and Friday 8/29/2025 or Thursday 9/18/2025 and Friday 9/19/2025.

Provide rooms/space for meal service on from 8/27/2025 - 8/29/2025 or 9/17/2025 - 9/19/2025. Breakfast, lunch, and dinner buffet should be in separate rooms from meeting room area.

#### Meals:

Meal costs (incl. snacks) for days one, two and three is at a rate not to exceed the General Services Administrations Per Diem rate (based on your County)

- Provide a dinner to all staff members/guests on day 1 (8/27/25 or 9/17/25) from 5:00PM - 7:00PM.
- Provide a continental breakfast to all staff members/guests on day 2 (8/28/25 or 9/18/25) from 8:00AM 9:00AM.
- Provide snacks during a "AM break" on day 2 (<u>8/28/25 or 9/18/25</u>) from 10:30 10:45AM and "PM break – 3:00PM - 3:15PM.
- Provide a lunch buffet to all staff members/guests on day 2 (8/28/25 or 9/18/25) from 12:00PM – 1:00PM.

Provide a continental breakfast to all staff members/guests on day 3 (8/29/25 or 9/19/25) from 8:00AM – 9:00AM.

#### 2.1 SPECIAL REQUIREMENTS/INFORMATION

Quotes must include all additional costs (ie: fees) in the one firm fixed price provided, including but not limited to:

- Lodging
- Room costs
- Meals
- Service charges/fees

**Lodging:** Room block must include rooms that contain either two full size or queen beds, or 1 king bed per room and 1 hospitality suite.

**Guests:** Guest presenters will spend a maximum of two nights. Dates TBD.

**Event Space:** Conference rooms must contain tables and chairs, to accommodate the 100 attendees, as well as audio visual equipment and personnel to manage and operate said audio visual equipment.

Audio Visual equipment must include:

- o Podium
- Microphone with wire/clip on microphone
- Room sound amplification (speakers)
- o Remote Clicker
- Laptop
- Projector
- o Screen

Vendor AV staff should be present to assist with setup and technical issues.

#### Meals:

Requisite utensils/napkins/plates, glassware, etc. must be provided by vendor for any food services.

Breakfast (Continental) must include, but is not limited to:

- o Fresh Yogurt Parfaits, Granola, Berries
- Seasonal Fresh Fruit
- Fresh Baked Bagels with Condiments
- o Assortment of Muffins, Danish with Accompaniments
- Breakfast Cereals

- Coffee/Tea
- Juice

## Lunch must be of a "boxed lunch" type, and must include, but is not limited to:

- o Choice of Sandwich (Grilled Chicken, Ham, Roast Beef, Turkey, etc.)
- o Vegetarian, Vegan, and special dietary options
- Fresh Whole Fruit
- Chips
- Cookie
- Bottled water

## Dinner plated/buffet must include, but is not limited to:

- Choice of three hot foods: Chicken, Beef, and Fish
- Vegetarian, Vegan and special dietary options
- Garden Salad with variety of dressings
- Side Dishes
- o Bread and Butter
- Dessert: Fresh Fruit; Assorted Cookies and Cakes

## Snacks during "Breaks" must include, but is not limited to:

- Coffee/Tea/Assorted Soft Drinks
- Cookies/Chips

# Please be advised that NYP is a federal, tax-exempt organization. Proof of tax-exempt status will be provided to the selected vendor.

NYP is a self-insured federal government entity. No additional insurance is required or will be provided by NYP. Do not include requests for any type of insurance to be provided by the Government (NYP) on your proposal.

Per U.S. Judiciary Policy §540.20 (b), any clause regarding payment of attorney fees by the government is prohibited. Do not include related language in a proposal response.

Per U.S. Judiciary Policy §540.20 (b), any clause regarding Credit Applications/running credit of the Federal Court is prohibited. Do not include related language in a proposal response. The U.S. Anti-Deficiency Act requires the U.S. Judiciary to ensure funds are available in order to authorize an obligation/contract.

Per U.S. Judiciary Policy §540.20 (b), any clause regarding Advance payments/deposits for a commercial agreement is prohibited. Do not include related language in a proposal response.

Per U.S. Judiciary Policy §540.20 (b), any language that relates to Arbitration or State Court/Law holding jurisdiction over a Federal Court agreement is prohibited. Do not include related language in a proposal response. Any court action, if so required, would take place in Federal Court.

Per U.S. Judiciary Policy §540.20 (b), any clause regarding Indemnification and/or Hold Harmless for a commercial agreement is prohibited. Do not include related language in a proposal response.

## 3. DELIVERABLES

Vendor must provide adequate lodging, space and meals to accommodate NYP staff and delineated agenda.

## 3.1 DATES OF PERFORMANCE

08/27/2025 - 08/29/2025 or 09/17/2025 - 09/19/2025 (Based on availability)

## Quote Sheet for RFQ # D02NYP2025-040725

## **Instructions for Quoter:**

Provide the information requested here <u>as well</u> as below within Provision 3-5 and Clause 7-10:

Company name:	
TIN number or UEI:	
Discount terms, if other than	
Net 30:	

### **Instructions for Quoter:**

Fill in the unit price and extended price for each item.

Fill in the grand total amount.

You may attach additional pages with a venue created proposal/contract draft.

Item	Description	Qty	Unit of Issue	Unit Price (\$)	Extended Price (\$)
1	Lodging	100	EA		
2	Meals				
3	Room(s) Rental/Space				
4	Extra Service Fees				
5	AV Equipment				

<b>GRAND TOTAL:</b>	\$
---------------------	----

#### **TERMS AND CONDITIONS**

The following judiciary terms and conditions are incorporated into this request and will be included in the resulting order.

### **SOLICITATION PROVISIONS**

## Provision 3-5, Taxpayer Identification and Other Offeror Information (APR 2011)

- (a) Definitions. "Taxpayer Identification (TIN)," as used in this provision, means the number required by the Internal Revenue Service (IRS) to be used by the offeror in reporting income tax and other returns. The TIN may be either a social security number or an employer identification number.
- (b) All offerors shall submit the information required in paragraphs (d) and (e) of this provision to comply with debt collection requirements of 31 U.S.C. §§ 7701(c) and 3325(d), reporting requirements of 26 U.S.C. §§ 6041, 6041A, and implementing regulations issued by the IRS. If the resulting contract is subject to the payment reporting requirements, the failure or refusal by the offeror to furnish the information may result in a 31 percent reduction of payments otherwise due under the contract.
- (c) The TIN may be used by the government to collect and report on any delinquent amounts arising out of the offeror's relationship with the government (31 U.S.C. § 7701(c)(3)). If the resulting contract is subject to payment recording requirements, the TIN provided hereunder may be matched with IRS records to verify the accuracy of the offeror's TIN.

(d) Taxpayer Identification Number (TIN):
[ ] TIN has been applied for.
[ ] TIN is not required, because:
[ ] Offeror is a nonresident alien, foreign corporation or foreign partnership that
does not have income effectively connected with the conduct of a trade or business in
the United States and does not have an office or place of business or a fiscal paying
agent in the United States;
[ ] Offeror is an agency or instrumentality of a foreign government;
[ ] Offeror is an agency or instrumentality of the federal government.
(e) Type of Organization:
[ ] sole proprietorship;
[ ] partnership;
[ ] corporate entity (not tax-exempt);
[ ] corporate entity (tax-exempt);
[ ] government entity (federal, state or local);
[ ] foreign government;

[ ] international organization per 26 CFR 1.6049-4; [ ] other
(f) Contractor representations. The offeror represents as part of its offer that it is [], is not [] 51% owned and the management and daily operations are controlled by one or more members of the selected socio-economic group(s) below:  [ ] Women Owned Business [ ] Minority Owned Business (if selected then one sub-type is required)  [ ] Black American Owned [ ] Hispanic American Owned [ ] Native American Owned (American Indians, Eskimos, Aleuts, or Native Hawaiians)  [ ] Asian-Pacific American Owned (persons with origins from Burma, Thailand, Malaysia, Indonesia, Singapore, Brunei, Japan, China, Taiwan, Laos, Cambodia (Kampuchea), Vietnam, Korea, The Philippines, U.S. Trust Territory of the Pacific Islands (Republic of Palau), Republic of the Marshall Islands, Federated States of Micronesia, the Commonwealth of the Northern Mariana Islands, Guam, Samoa, Macao, Hong Kong, Fiji, Tonga, Kiribati, Tuvalu, or Nauru)  [ ] Subcontinent Asian (Asian-Indian) American Owned (persons with origins from India, Pakistan, Bangladesh, Sri Lanka, Bhutan, the Maldives Islands, or Nepal)  [ ] Individual/concern, other than one of the preceding.

## Provision B-1, Solicitation Provisions Incorporated by Reference (SEP 2010)

This solicitation incorporates one or more solicitation provisions by reference, with the same force and effect as if they were given in full text. Upon request, the contracting officer will make their full text available. The offeror is cautioned that the listed provisions may include blocks that must be completed by the offeror and submitted with its quotation or offer. In lieu of submitting the full text of those provisions, the offeror may identify the provision by paragraph identifier and provide the appropriate information with its quotation or offer. Also, the full text of a solicitation provision may be accessed electronically at this address: <a href="http://www.uscourts.gov/procurement.aspx">http://www.uscourts.gov/procurement.aspx</a>.

(end)

(end)

The following provisions marked with an 'X' are incorporated by reference:

2-15	Warranty Information (JAN 2003)
2-70	Site Visit (JAN 2003)
2-85A	Evaluation Inclusive of Options (JAN 2003)
2-85B	Evaluation Inclusive of Options (JAN 2003)
2-85C	Evaluation of Options Exercised at Time of Contract Award (JAN 2003)
3-185	Evaluation of Compensation for Professional Employees (JAN 2003)

4-155	Alternate Awards (JUN 2014)
4-165	Price Proposal Instruction – Multi-Year Contract (JUN 2014)

#### **CONTRACT CLAUSES**

Applicable to both the solicitation and contract

## Clause 7-10, Contractor Representative (JAN 2003)

(a) The contractor's representative to be contacted for all contract administration matters is as follows (contractor complete the information):

Name: James Puskuldjian

Address: 500 Pearl Street New York, NY 10007 8th FL

Telephone: 212-805-0500

E-mail: james\_puskuldjian@nysp.uscourts.gov

Fax:

(b) The contractor's representative shall act as the central point of contact with the judiciary, shall be responsible for all contract administration issues relative to this contract, and shall have full authority to act for and legally bind the contractor on all such issues.

(end)

### 2-75, Liquidated Damages (JAN 2003)

- (a) If the contractor fails to complete delivery of the products, or performance of the services within the time specified in this contract, or any extension, the contractor shall, in place of actual damages, pay to the judiciary \$250 for liquidated damages as agreed for each calendar day of delay.
- (b) Alternatively, if completion of delivery or performance is delayed beyond the contract dates, the judiciary may, at its sole discretion, terminate this contract in whole or in part under the Termination for Default clause, and the contractor shall be liable for the agreed liquidated damages accruing until the time the judiciary may reasonably obtain delivery or performance of similar products or services. The liquidated damages will be in addition to excess costs of re-procurement.
- (c) The contractor will not be charged with liquidated damages when the delay in completion of delivery or performance arises out of causes beyond the control and without the fault or negligence of the contractor.

# Clause B-5, Clauses Incorporated by Reference (SEP 2010)

This contract incorporates one or more clauses by reference, with the same force and effect as if they were given in full text. Upon request, the contracting officer will make their full text available. Also, the full text of a clause may be accessed electronically at this address: <a href="http://www.uscourts.gov/procurement.aspx">http://www.uscourts.gov/procurement.aspx</a>.

(end)

The following clauses marked with an 'X' are incorporated by reference:

Х	1-5	Conflict of Interest (AUG 2004)
Х	1-10	Gratuities of Gifts (JAN 2010)
Х	2-5B	Inspection of Services (APR 2013)
Х	2-20A	Incorporation of Warranty (JAN 2003)
	2-40B	Delivery of Excess Quantities (JAN 2003)
Х	2-50	Continuity of Services (JAN 2003)
Х	2-55	Privacy or Security of Safeguards (JAN 2003)
Х	2-60	Stop-Work Order (JAN 2010)
Х	2-80	Judiciary Property (JAN 2003)
	2-90C	Option to Extend Services (APR 2013)
	2-90D	Option to Extend the Term of the Contract (APR 2013)
	2-110	Option to Purchase Equipment (JAN 2003)
	2-125	Security for Advance Payment (APR 2013)
	2-130	Energy Efficiency in Energy-Consuming Products (APR 2013)
	2-135	Acquisition of EPEAT®-Registered Personal Computer Products (MAR
		2019)
	2-140	Judiciary IT Security Standards (APR 2013)
	3-1	Contractor Use of Mandatory Sources of Products or Services (JUN
		2012)
X	3-3	Provisions, Clauses, Terms and Conditions - Small Purchases (JUN
		2014)
	4-150	Cancellation Under Multi-Year Contracts (JUN 2014)
Х	5-1	Payments under Personal and Professional Services Contracts (APR
		2013)
Χ	5-30	Authorization and Consent (JAN 2003)
	5-30	Alternate I (JAN 2003)
	6-10	Deposit of Assets Requirements (APR 2013)
Х	6-20	Insurance – Work On or Within a Judiciary Facility
	6-15	Deposit of Assets Instead of Surety Bonds (JAN 2003)
	6-65	Rights in Data – Special Works (JAN 2010)
	6-75	Rights to Data in an Offer (APR 2013)
	6-80	Rights in Data – Existing Works (JAN 2010)
	6-90	Notice and Assistance Regarding Patent and Copyright Infringement
		(APR 2010)

	6-110	Deferred Ordering of Technical Data or Computer Software (JUN 2014)
Χ	7-1	Contract Administration (JAN 2003)
Χ	7-5	Contracting Officer's Representative (APR 2013)
Χ	7-15	Observance of Regulations/Standards of Conduct (JAN 2003)
Χ	7-25	Indemnification (AUG 2004)
	7-45	Travel (APR 2013)
Χ	7-55	Contractor Use of Judiciary Networks (JUN 2014)
	7-70	Judiciary Property Furnished "As Is" (APR 2013)
	7-95	Contractor Inspection Requirements (JAN 2003)
Χ	7-115	Availability of Funds (JAN 2003)
	7-160	Limitation on Withholding of Payments (APR 2013)
	7-170	Notice of Intent to Disallow Costs (JAN 2003)
	7-180	Prohibition of Assignment of Claims (JUN 2012)
Χ	7-220	Termination for Convenience of the Judiciary
Χ	7-215	Notification of Ownership Changes (JAN 2003)
X	7-30	Termination for Default (Fixed-Price – Products and Services) (JAN
		2003)